

Suspension of Inotera's Fab Disrupts DRAM Market; TrendForce Forecasts 5.5% Reduction in Global Production Capacity in July and Further Price Increases

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DRAMeXchange, a division of [TrendForce](#), estimates that Inotera has suffered a production capacity loss of around 60K wafer starts per month, out of the supplier's previous total of 125K wafer starts per month (K = 1,000). This conservative estimate also amounts to a 5.5% cut in the global DRAM production capacity for this July. The temporary shutdown of Fab-2 is expected to aggravate the current undersupply situation in the DRAM market and cause further price increases for memory products.

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