

TV Panel Shipment Grew by 11% YoY in 1H18, BOE Ranked the Top for The First Time, Says TrendForce

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WitsView, a division of [TrendForce](#), global TV panel shipments reached 136.89 million pieces in 1H18, a year-on-year growth of 11%. The record high shipments have ended the decline over the past two years. After a high price level in 1H17, the TV panel prices have been decreasing since 1Q18, which pushed brands' panel purchases. Panel makers also offered special deal projects to increase the shipments, which further lowered the panel prices.

BOE surpassed LGD and ranked the top; Innolux ranked the third with special deal projects

CSOT produced at full capacity to boost shipments, AUO recorded the most annual decline among the top 6

About TrendForce

TrendForce is a global provider of the latest development, insight, and analysis of the technology industry. Having served businesses for over a decade, the company has built up a strong base membership base of 435,000 subscribers. TrendForce has established a reputation as an organization that offers insightful and accurate analysis of the technology industry through five major research divisions: DRAMXchange, WitsView, LEDinside, EnergyTrend and Topology. Founded in Taipei, Taiwan in 2000, TrendForce has extended its presence in China since 2004 with offices in Shenzhen and Beijing. For more details about TrendForce, please visit www.trendforce.com

Major research divisions:

DRAMeXchange focuses on memory, storage and the consumer electronics industry including PC DRAM, Mobile DRAM, Server DRAM, NAND Flash, SSD and smartphone.

WitsView offers comprehensive coverage of the display industry from upstream components, midstream panels/touch modules to downstream system integrators, brands and channels.

LEDinside covers all aspects of the LED supply chain from upstream equipment/materials, midstream chip/packaging to the downstream backlight and lighting market.

EnergyTrend specializes in green energy research, such as solar energy, lithium battery, energy storage systems and xEVs.

Topology studies structural trends of technology industries in the Greater China Region and beyond, focusing on semiconductors, photovoltaic technology, telecommunications, and IA.

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