

As Supply Adjustments Struggle to Keep Up with Demand Growth, 1Q20 Graphics DRAM Price Sees Sharp Upturn, Says TrendForce

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DRAMeXchange research division of [TrendForce](#), server DRAM prices are expected to lead the uptrend in 1Q20 DRAM prices because the supply has been constrained by unstable yield rates of 1Xnm processes. Also, Graphics DRAM prices will see a corresponding sharp rebound. Graphics DRAM is more sensitive to demand change than other types of memory products, so its price fluctuations can be dramatic as well. With OEM clients raising their stock-up demand, Graphics DRAM contract prices are projected to increase by over 5% QoQ, the highest among all memory products.

As GPU and game consoles become higher-spec, demand for high-capacity GDDR6 rises

Supply of Graphics DRAM to grow by 15% in 2020

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Media Contact

Lindsay Hou +886-2-8978-6488 ext.667 Lindsayhou@TrendForce.com

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